Social media conversion cheat sheet

STEP 1.

Create a Relevant and Measurable goal

Measure Content KPI

User engagement → engagement rate % Number of views → Reach & Frequency

Measure email marketing

Content with CTA → Click Rate Campaign → Open Rate %; Click Rate %

Measure advertisement KPI

No. of people who remembered → Ad Recall Lift %
Website visitors → Landing Page Views
Leads → Leads/Sales



Reach the right audience with social media advertising by planning the communication funnel.

- 1. Awareness first introduction of your business, measured with Reach.
- 2. Consideration use remarketing for someone who noticed your advertisement.
- 3. Conversion specific offer to the people that already recognise you.

STEP 3.

Plan content topics that match your brand. Assign specific days to specific topics for social media channels. Use the following resources.

Inhouse designer

All Adobe Creative Cloud programs, Photoshop for photos and Illustrator for design.

Agency

Texts in Google Docs for easy access and longer availability.

Advertising tools

Facebook ads, LinkedIn ads, Google Ads.

Tracking statistics

Reports, Google Trends, Google Analytics.

Advertising statistics

Facebook/Meta Pixel, Google Tag Manager, SEO

An employee who is tech-savvy and understands internet culture

this person can save your brand from embarrassing communication decisions.

Reports

Check ad performance every day or at the very least – once every month. The progress of campaigns should be checked every 6–12 months – check if it aligns with business goals.

STEP 4.

Conduct A/B testing. You can test: texts, messages, audiences, channels, communication, visuals, and even the strategy itself!

Useful tools before testing

Facebook/Meta Pixel, Google Analytics (GA), UTM Builder

STEP 5.

Check how your competitors are advertising on social media. Seek inspiration, but without copying them.